A diagram of a company

AI-generated content may be incorrect.

Peter is an employee of salesforce reaching the apple here salesforce is a customer, and peter is point of contact

A screenshot of a computer

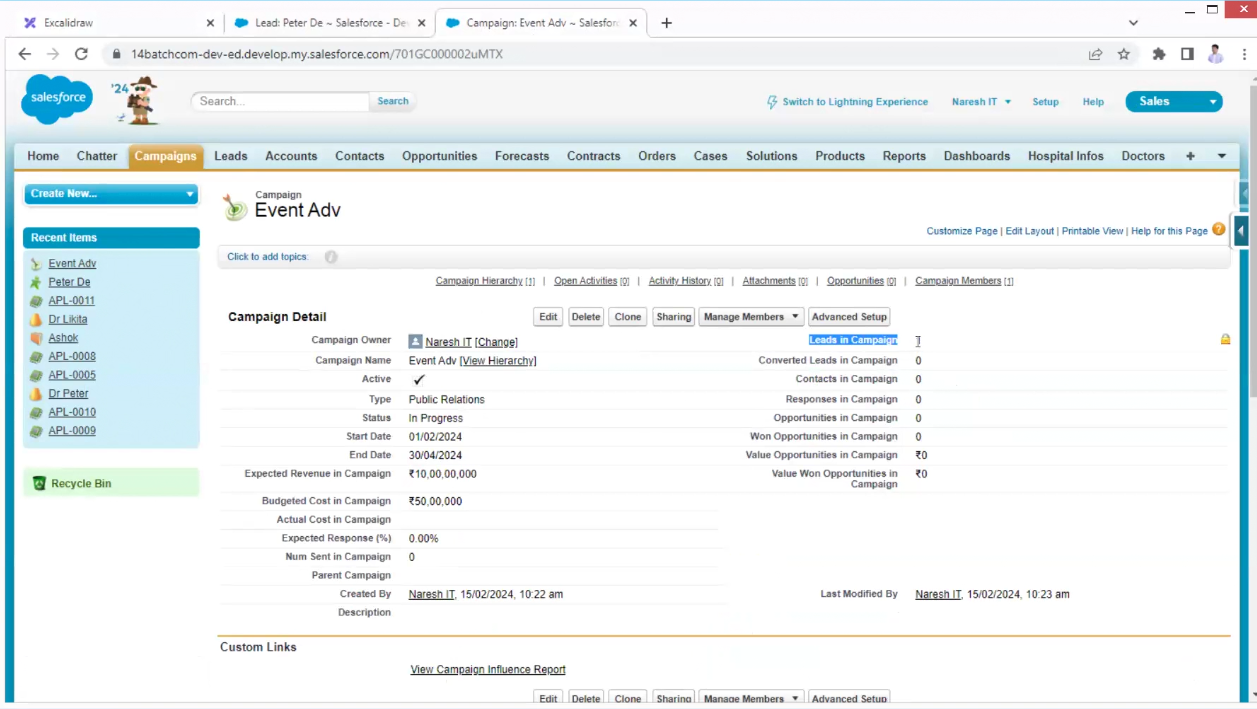
AI-generated content may be incorrect.

Lead is a child object, campaign is a parent object

This is relationship is lookup

A screenshot of a computer

AI-generated content may be incorrect.



I need to segregate the information separately like organization one and other is person we have a option convert

A screenshot of a computer

AI-generated content may be incorrect.

A diagram of a company

AI-generated content may be incorrect.

In above case from task to Account from Account to contact if he buys the product the opportunity closed

Then contact becomes customer

31 minutes pending